



31/08/2018-UK002/609-12 (BFL 538)

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COMMERCIAL DEVELOPMENT BANK AG
UNITED KINGDOM BRANCH
BERKELEY SQUARE HOUSE, BERKELEY SQUARE, LONDON W1J 6BD, UK
TEL: + 442 0 755 888 55
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Date:
31 August 2018

From:
REFERENCE number 29/08/2018-UK002/609-12 (BFL 538)
UK BRANCH Berkeley Square House, Berkeley Square, London W1J 6BD, UK
Bank officer: Frank Bernuli
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To:
AMCI HOLDING LIMITED (CR 2556480)
Fabrice Fournet (12DI88673 FRA)

PROPOSED BLOCKED FUNDS VIA SWIFT MT760 DRAFT LETTER (0503-03-000-03538/00)

As per instructions of our client AMCI HOLDING LIMITED (CR 2556480), we Commercial Development Bank AG located at Berkeley Square House, Berkeley Square, London W1J 6BD, UK, hereby confirm with full bank responsibility that our client, AMCI HOLDING LIMITED (CR 2556480), holds cash funds on deposit in our bank for an amount of EUR 500,000,000.00 (Five Hundred Million Euros) in account number 0503-03-000-03538-01 (MC) which are good, clean, cleared and obtained from non-criminal business activities. We confirm that these funds are owned, free from any liens and encumbrances and are being held in administrative custody during the whole period of reservation and blocking and are not permitted to be withdrawn moved, changed or transferred during the period of validity of this irrevocable, reserved and blocked funds confirmation and are freely available for payment and to serve as collateral from today's uses they deem fit as the Beneficiary.

We also confirm with full bank responsibility that the above referenced funds are being reserved and blocked in favour and for the benefit of FS FINANCIAL CONSULTING LTD, with account number XXX-XXXXXX-XXX from today August 30th, 2018, for a period of 12 (twelve) months and one day until August, 31, 2019.

We further confirm that this irrevocable operative bank instrument is unconditional, negotiable, callable, transferable, divisible and assignable, and may be confirmed on a bank to bank basis by a nominated bank manager/officer contacting the undersigned. this instrument is in compliance with laws of the european union.

This bank instrument is subject to the uniform custom and practice under international chamber of commerce publication number 500, latest revision, as it relates to bank credit instruments.

Yours sincerely
For and on behalf of the Commercial Development Bank AG

Bank officer:
Frank Bernuli
Senior Treasurer (FB 603558)
fb.uk.branch@bankcdb.com

Bank officer:
Roger R. Wilson Esq.,
Senior Manager (RW 611521)
rw.uk.branch@bankcdb.com



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